Netskope Announces Launch of Initial Public Offering

September 8, 2025

SANTA CLARA, Calif. – September 8, 2025 – Netskope, a leader in modern security and networking for the cloud and AI era, today announced that it has launched the roadshow for its proposed initial public offering of Class A common stock. Netskope has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the "SEC") to offer 47,800,000 shares of its Class A common stock to the public.

All shares in the offering are being offered by Netskope. In addition, Netskope intends to grant the underwriters a 30-day option to purchase up to an additional 7,170,000 shares of its Class A common stock to cover over-allotments. The initial public offering price is expected to be between $15.00 and $17.00 per share. Netskope has applied to list its Class A common stock on the Nasdaq Global Select Market under the ticker symbol "NTSK."

Morgan Stanley and J.P. Morgan will act as lead book-running managers for the proposed offering. BMO Capital Markets, TD Cowen, Citizens Capital Markets, Mizuho, RBC Capital Markets, Wells Fargo Securities, and Deutsche Bank Securities will act as additional book-running managers. Oppenheimer & Co., BTIG, KeyBanc Capital Markets, Piper Sandler, William Blair, Santander and Credit Agricole CIB will act as bookrunners.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus related to the proposed offering may be obtained from: Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, New York 10014 or email: prospectus@morganstanley.com; or J.P. Morgan, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or email: prospectus-eq_fi@jpmchase.com and postsalemanualrequests@broadridge.com.

About Netskope

Netskope, a leader in modern security and networking for the cloud and AI era, addresses the needs of both security and networking teams by providing optimized access and real-time, context-based security for people, devices, and data anywhere they go. Thousands of customers, including more than 30% of the Fortune 100, trust the Netskope One platform, its Zero Trust Engine, and its powerful NewEdge network to reduce risk and gain full visibility and control over cloud, AI, SaaS, web, and private applications—providing security and accelerating performance without trade-offs.

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